

**VDA**

Verband der  
Automobilindustrie



**BDI**

Bundesverband der  
Deutschen Industrie e.V.

**VDA**

Verband der  
Automobilindustrie

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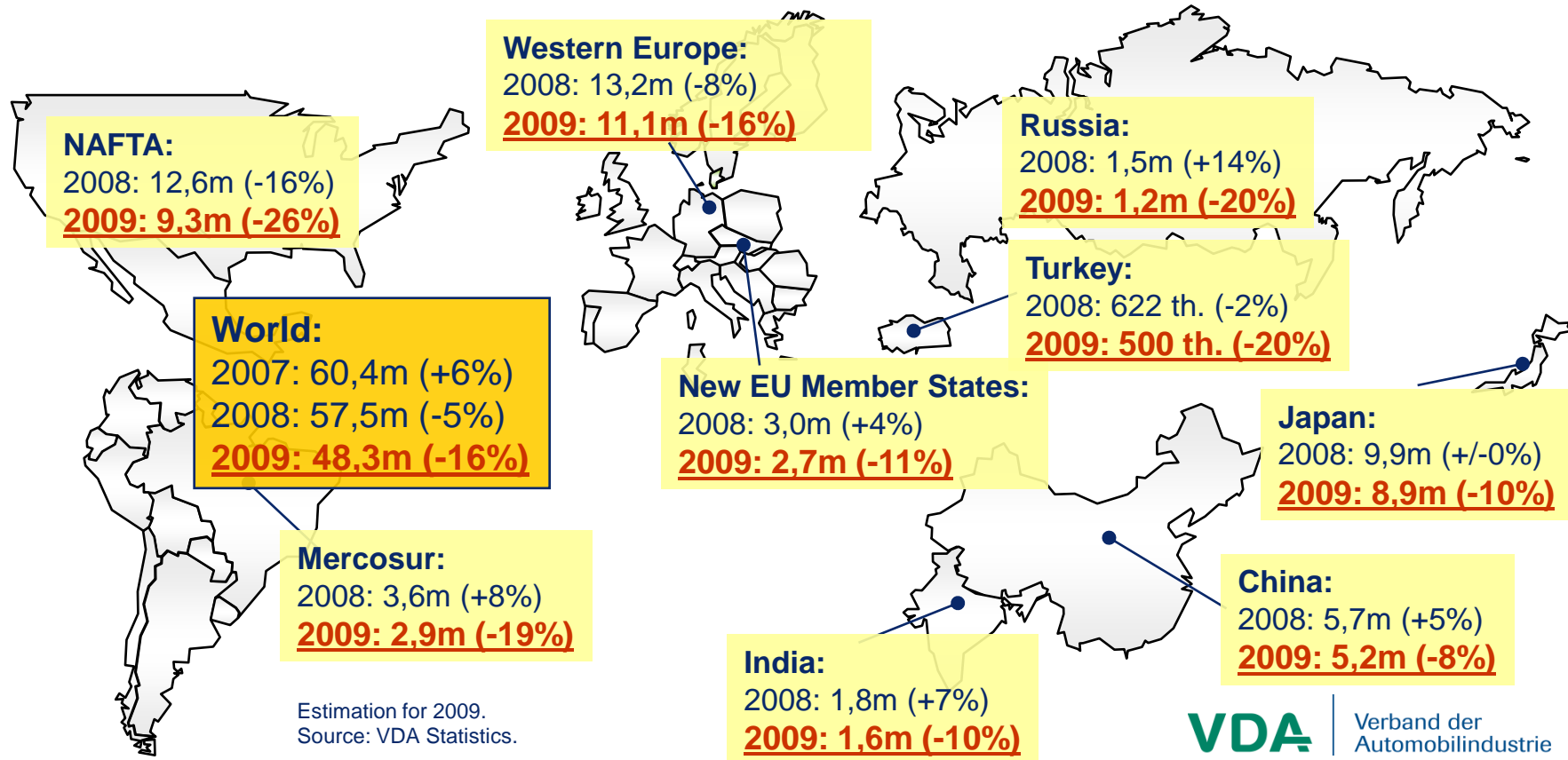
**„Wettbewerb in der Finanzkrise –  
Anwendung des EU-Beihilferechts auf Maßnahmen zur  
Stabilisierung der Finanzmärkte“**

**Berliner Gesprächskreis zum Europäischen Beihilferecht  
–  
Bundesverband der Deutschen Industrie e.V.**

**Dr. Kay Lindemann, VDA Berlin**

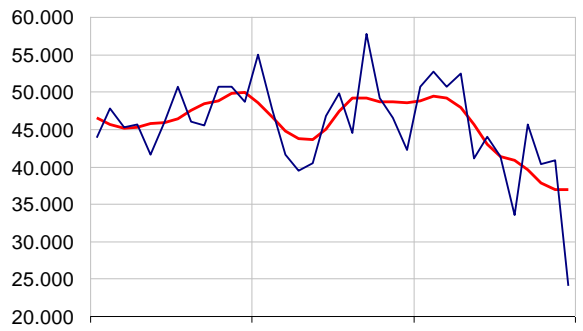
**4. März 2009 in der Alten Oper, Frankfurt a.M**

# Globale Passenger Car Production: adaption to the difficult market situation inevitable



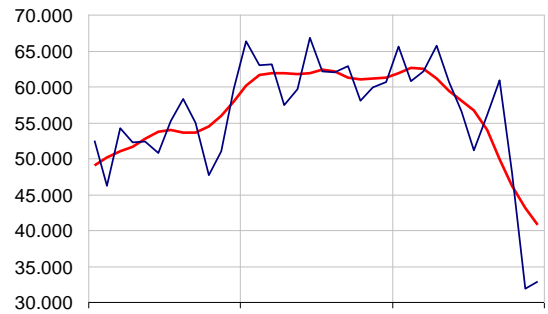
# Export of Passenger Cars to important Markets highly declining in the 4. Quarter

USA



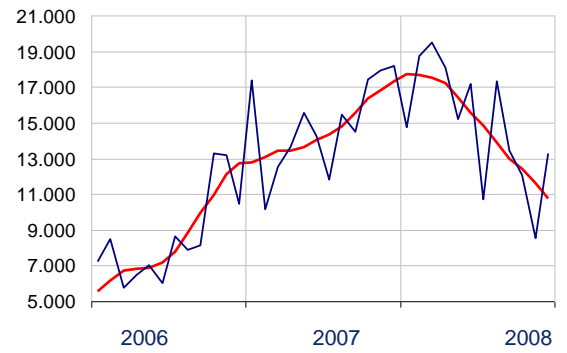
**Q4 -22%**

Great Britain



**Q4: -36%**

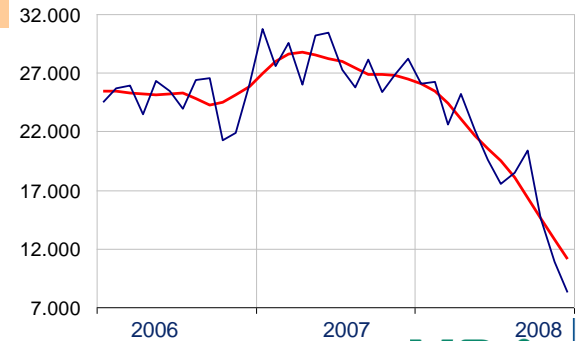
Russia



**Q4: -37%**

Q4 in total: -17%

Spain

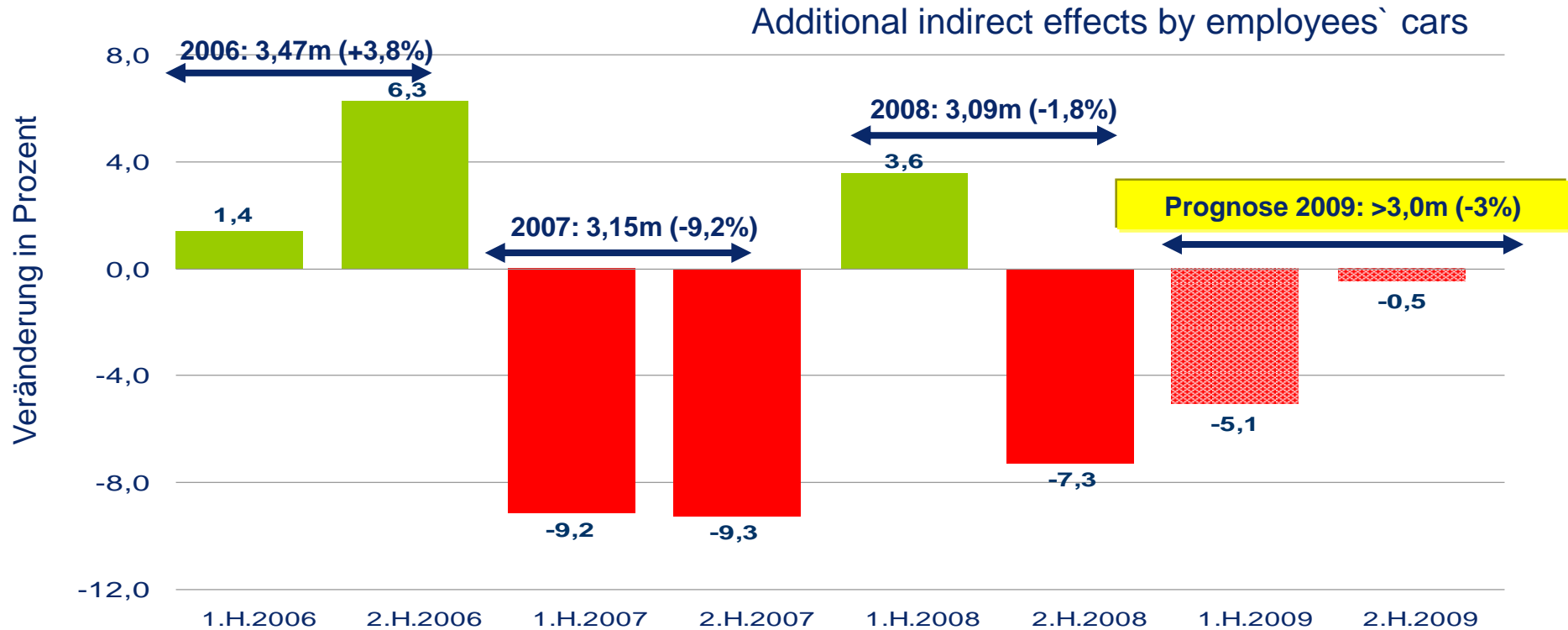


**Q4: -57%**



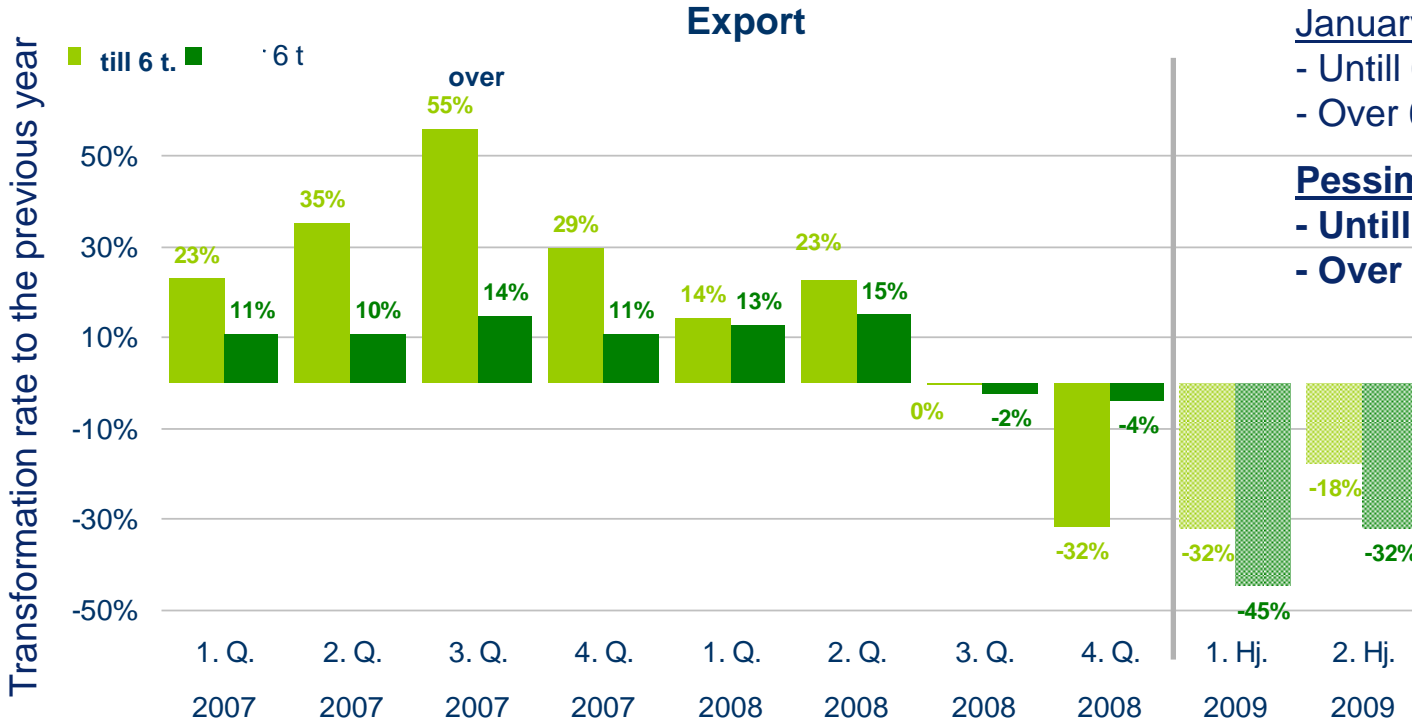
Verband der Automobilindustrie

# Prediction of Readmission in 2009: ca. 2,9m environmental bonus offers potential for over 3,0m



Source: VDA-Statistics, Kraftfahrt-Bundesamt.

# Export: Light commercial vehicles since the 4. Quarter 2008 highly declining Trucks over 6 t. in the 1. half-year 2009 falling



January 2009:

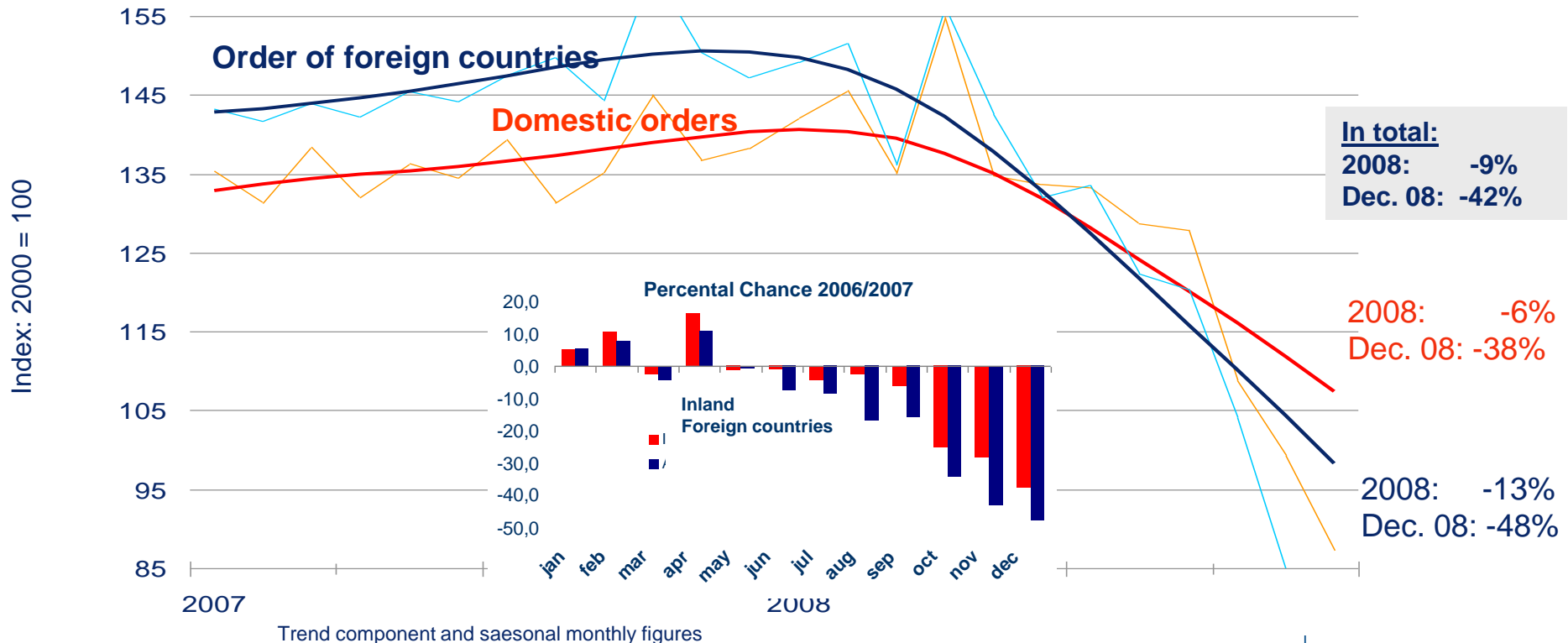
- Untill 6 t.: 7.600 (-59%)
- Over 6 t.: 4.000 (-48%)

Pessimistic Forecast 2009:

- Untill 6 t. 165 t. (-26%)
- Over 6 t. 85 t. (-39%)

# Incoming Orders in the German automotive supplier industry

## high decline since the middle of 2008



Source: Statistisches Bundesamt.